



STOCK GIFTS AND WIRE TRANSFERS TO THE Collier Community Foundation

This form can be used to send to your broker/banker to authorize a donation to the Foundation.

PLEASE ALSO SEND A COPY TO CCF VIA EMAIL: DEVELOPMENT@COLLIERCF.ORG or FAX: (239) 649-5337 FOR ASSISTANCE, CONTACT WENDY PONTING AT (239) 649-5000

To transfer stock as a donation to the Community Foundation of Collier County, please use the following instructions\*:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following gift transfer of shares of stock. Please deliver these shares to the broker for the Collier Community Foundation as follows:

Broker: Morgan Stanley Smith Barney LLC - Fax: 239-217-4085
DTC Clearing #: 0015
FBO: Account 525-106836 - Community Foundation of Collier County
Federal Tax Number 59-2396243

Description: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

\*If donating mutual fund shares, please contact Wendy Ponting at 239-649-5000 to obtain special instructions.

To wire transfer a donation to the Collier Community Foundation, please use following instructions:

Dear Broker/Banker:

Accept this letter as a request and authorization to execute the following wire transfer. Please deliver these funds for the Collier Community Foundation as follows:

Credit Bank: First Foundation Bank, Von Karman Ave, STE 750, Irvine CA 92612
ABA #: 122287581
Beneficiary Account Name: Community Foundation of Collier County
Beneficiary Account#: 1049279

Amount: \$ \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

Thank you for your assistance in this donation to the Collier Community Foundation It is the CFC's policy to sell the shares upon receipt If you have any questions, please contact our office

Signature of Donor

Print Name

Phone Number

This gift is for: Name of Fund/Purpose: \_\_\_\_\_

(Note: the date of your gift will be the date the stock or cash is titled in CCF's name or is transferred to our account)

This form can be accessed through our website at www.collicf.org